

CDBG BENFICIARY DATA REPORTING (PERSONS)

A. Total **NEW** Sandy City Clients served this Report Period (regardless of income): _____

B. CLIENT INCOME CHARACTERISTICS: Count each City CDBG-assisted person served during the reporting period one time only regardless of the number of times that services were provided to the person. (i.e. Numbers must reflect unduplicated persons). (Definitions and Income Levels are on Page 3).

	NEW	Ongoing	Total
1. Number of Moderate-Income Persons Served (51% - 80% of median family income)	_____	_____	_____
2. Number of Low-Income Persons Served (31% - 50% of median family income)	_____	_____	_____
3. Number of Very Low-Income Persons Served (0 - 30% of median family income)	_____	_____	_____
4. Total number of Lower Income CDBG Assisted (Sum of lines 1, 2 and 3)	_____	_____	_____

C. Number of total unduplicated (NEW) City CDBG-assisted clients served this program year regardless of income (since July 1) from Line A **or** total of Line D **or** total of Line E.
 Quarter Ending (QE) 9/30 + QE 12/31 + QE 3/30 + QE 6/30 _____

D. ETHNIC Data for NEW City CDBG-assisted clients served this report period only: (Regardless of income)

Hispanic _____

Non-Hispanic _____

Total of D should be the same number reported in A or the total of E

E. RACIAL Data for NEW City CDBG-assisted clients served this report period only: (Regardless of income)

_____ White

_____ Black/African American

_____ Asian

_____ American Indian/Alaskan Native

_____ Native Hawaiian/Other Pacific Islander

_____ American Indian/Alaskan Native & White

_____ Asian & White

_____ Black/African American & White

_____ American Indian/Alaskan Native & Black/African American

_____ Other Multi-Racial

Total of E should be the same number reported in A or the total of D

I hereby certify that the documentation, income, names, and addresses of clients, supporting these figures, and activities are on file at this agency.

Signature

Date

Name - Typed/Printed/Legible

Phone

Title

BENEFICIARY DATA SUMMARY – DEFINITIONS & GUIDELINES

Beneficiary data will be required for each quarter starting with the grant award and continuing until the issuance of a Project Close-Out form from this office.

Definitions

New: All clients who are served in the First Quarter are considered new (regardless of previous participation). Only those clients that were not reported in the First Quarter report are considered new in the remaining reports.

Program-wide includes all clients in the program, regardless of funding source or residency. This includes people in other cities and/or counties, if applicable.

City: In accordance with HUD regulations, (§1570.309), and City policy, the City will only reimburse organizations for clients that live in Sandy City.

Family means all persons living in the same household who are related by birth, marriage or adoption.

Household means all the persons who occupy a housing unit. The occupants may be a single family, one person living alone, two or more families living together, or any other group of related or unrelated persons who share living arrangements.

Income.

For the purpose of determining whether a family or household is low- and moderate- income, you must use the following definition of income:

Adjusted gross income as defined for purposes of reporting under Internal Revenue Service (IRS) Form 1040 for individual Federal annual income tax purposes.

Estimate the annual income of a family or household by **projecting** the prevailing rate of income of each person **at the time assistance is provided** for the individual, family, or household (as applicable). Estimated annual income shall include income from all family or household members, as applicable. Income or asset enhancement derived from the CDBG-assisted activity shall not be considered in calculating estimated annual income.

Listed below are income ranges for moderate, low and very low income

CDBG INCOME LIMITS EFFECTIVE April 1, 2002

Family Size	Very Low Income	Low Income	Moderate
1	\$12,000	\$20,000	\$32,050
2	\$13,750	\$22,900	\$36,600
3	\$15,450	\$25,750	\$41,200
4	\$17,150	\$28,600	\$45,750
5	\$18,550	\$30,900	\$49,400
6	\$19,900	\$33,200	\$53,100
7	\$21,300	\$35,450	\$56,750
8	\$22,650	\$37,750	\$60,400